

## expense | monthly tracking report

claimant | Grundy, Brad

position | Director, Corporate Finance

level | Director

reporting period | September 1 to October 31, 2013

date of report | December-13-13



**Calgary Board  
of Education**

Description	Date (mm/dd/yyyy)	Details and/or Rationale	Amount (CDN\$)	Category	Expense Type
Cell Phone	09/17/2013	Monthly Service Charge	\$54.14	other disclosed	telecom/cell phone
Association of School Business Officials of Alberta (ASBOA)	09/25/2013	Yearly membership	\$808.50	other disclosed	membership, due, fees
Institute of Chartered Accountants of Alberta - Workshop	10/23/2013	Registration for Oct 23, 2013 workshop - Delivering Enhanced Performance through the Balanced Scorecard	\$551.25	other disclosed	PD course or registration fee
Cell Phone	10/17/2013	Monthly Service Charge	54.07	other disclosed	telecom/cell phone

Mobile [REDACTED]  
 Bill Date: September 17, 2013  
 Brad Grundy

Account # [REDACTED]  
 Next Bill Date: October 17, 2013

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**CURRENT CHARGES for** [REDACTED]

**Monthly charges billed to Oct 16, 2013**

Corporate Share plan 30-10 36M	\$30.00	
less 33.33% Promotional Discount	-10.00	20.00
Includes: 3 Way Calling		
Call Forwarding		
Call Waiting		
250 Anytime minutes		0.00
Email& Internet BlackBerry 1GB	\$45.00	
less 33.33% Promotional Discount	-15.00	30.00
Bell to Bell Calling 10 - Mob	\$10.00	
less 100.00% Promotional Discount	-10.00	0.00
Business Anytime Unlmt. Nights & Wknds	\$10.00	
less 100.00% Promotional Discount	-10.00	0.00
Sharing Feature	\$5.00	
less 70.00% Promotional Discount	-3.50	1.50
Travel text saver	\$10.00	
less 100.00% Promotional Discount	-10.00	0.00
Message Centre & Call Display Bundle	\$12.00	
less 100.00% Promotional Discount	-12.00	0.00
6pm to 8pm Calling	\$7.00	
less 100.00% Promotional Discount	-7.00	0.00
Text Messaging 250 - Share	\$5.00	
less 100.00% Promotional Discount	-5.00	0.00
\$1/MB US Data	\$10.00	
less 100.00% Promotional Discount	-10.00	0.00
US Roaming \$0.25/min		0.00

**Usage and long distance**

250 Anytime minutes Local Calling		
@\$.00/minute	19:30 min:sec	0.00
Email& Internet BlackBerry 1GB Data Usage		
@\$.00/MB	5.4180 MB	0.00
6pm to 8pm Calling Unlimited Usage		
@\$.00/minute	2:43 min:sec	0.00
Long distance		0.07

**Taxes**

GST		2.57
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<b>FOR YOUR INFORMATION...</b>	
<b>Discount Summary</b>	
Total discounts	\$92.50
<b>Total this month</b>	<b>\$92.50</b>
<b>Usage Summary min:sec</b>	
Weekday	22:13
<b>Total time used</b>	<b>22:13</b>
<b>Packet Plan Usage Summary</b>	
Total megabytes	5.4180
Total this month	\$0.00

Mobile [REDACTED]  
Bill Date: September 17, 2013  
Brad Grundy

Account # [REDACTED]  
Next Bill Date: October 17, 2013

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**CURRENT CHARGES** for [REDACTED] *(continued)*

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Total current charges

**\$54.14**

**Association of School Business  
Officials of Alberta (ASBOA)**

**Invoice**

Date	Invoice #
25/09/2013	300000170

<b>Bill To</b>
Brad Grundy Calgary Board of Education 1221 8th Street SW Calgary, T2R 0L4 Canada

<b>Member Information</b>
Mr. Brad Grundy Calgary Board of Education 1221 8th Street SW Calgary, T2R 0L4 Canada

Terms	Due Date
Due on receipt	25/09/2013

Description	Amount
Regular	\$808.50
<b>Total</b>	\$808.50
<b>Balance Due</b>	\$808.50

GST Registration #106733124

Membership Fees include 5% GST

Please remit your payment to:

Association of School Business Officials of Alberta  
1200, 9925 - 109 Street  
Edmonton, AB., T5K 2J8

Location: [Home](#) > View Cart

**Institute of Chartered Accountants of Alberta**  
580 Manulife Place  
10180 - 101 Street  
Edmonton Alberta, T5J 4R2  
Canada

Invoice Address:  
Brad GRUNDY



G.S.T. REG #: 107508533  
Member #:   
Order ID #:   
Date: 8/27/2013 11:43 AM  
Credit Card Number:   
Card Holders Name:   
Authorization Number:

Description	Amount
DELIVERING ENHANCED PERFORMANCE THROUGH THE BALANCED SCORECARD	\$525.00 <sup>0 GST</sup>

### DELIVERING ENHANCED PERFORMANCE THROUGH THE BALANCED SCORECARD

You are registered for this offering.

Date & Time: Oct 23, 2013 8:30 AM  
Format: Full Day  
CPD Hours: 7  
Facility: Glenmore Inn  
2720 Glenmore Trail SE  
Calgary, AB T2C 2E6  
Phone: 403-720-5275  
Fax: 403-236-8035  
<http://www.glenmoreinn.com/>  
Meeting Room: Heritage  
Payment: \$551.25

**Offering Special Notes**  
**Facility Special Notes**

Mobile [REDACTED]  
 Bill Date: **October 17, 2013**  
 Brad Grundy

Account # [REDACTED]  
 Next Bill Date: **November 17, 2013**

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**CURRENT CHARGES for [REDACTED]**

**Monthly charges billed to Nov 16, 2013**

Corporate Share plan 30-10 36M	\$30.00	
less 33.33% Promotional Discount	-10.00	20.00
Includes: 3 Way Calling		
Call Forwarding		
Call Waiting		
250 Anytime minutes		0.00
Email& Internet BlackBerry 1GB	\$45.00	
less 33.33% Promotional Discount	-15.00	30.00
Bell to Bell Calling 10 - Mob	\$10.00	
less 100.00% Promotional Discount	-10.00	0.00
Business Anytime Unlmted. Nights & Wknds	\$10.00	
less 100.00% Promotional Discount	-10.00	0.00
Sharing Feature	\$5.00	
less 70.00% Promotional Discount	-3.50	1.50
Travel text saver	\$10.00	
less 100.00% Promotional Discount	-10.00	0.00
Message Centre & Call Display Bundle	\$12.00	
less 100.00% Promotional Discount	-12.00	0.00
6pm to 8pm Calling	\$7.00	
less 100.00% Promotional Discount	-7.00	0.00
Text Messaging 250 - Share	\$5.00	
less 100.00% Promotional Discount	-5.00	0.00
\$1/MB US Data	\$10.00	
less 100.00% Promotional Discount	-10.00	0.00
US Roaming \$0.25/min		0.00

**Usage and long distance**

250 Anytime minutes Local Calling		
@\$.00/minute	11:04 min:sec	0.00
Email& Internet BlackBerry 1GB Data Usage		
@\$.00/MB	6.3752 MB	0.00
6pm to 8pm Calling Unlimited Usage		
@\$.00/minute	0:20 min:sec	0.00
Service zone		
@\$.00/MB	0.0293 MB	0.00

**Taxes**

GST		2.57
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<b>FOR YOUR INFORMATION...</b>	
<b>Discount Summary</b>	
Total discounts	\$92.50
<b>Total this month</b>	<b>\$92.50</b>
<b>Usage Summary min:sec</b>	
Weekday	11:24
<b>Total time used</b>	<b>11:24</b>
<b>Packet Plan Usage Summary</b>	
Total megabytes	6.4045
Total this month	\$0.00

Mobile [REDACTED]  
Bill Date: October 17, 2013  
Brad Grundy

Account # [REDACTED]  
Next Bill Date: November 17, 2013

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**CURRENT CHARGES** for [REDACTED] *(continued)*

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Total current charges

**\$54.07**